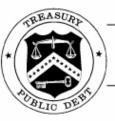
PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239



1:00 p.m. ET

Embargoed Until 09:00 A.M. CONTACT: Office of Financing May 02, 2012 202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security Offering Amount Currently Outstanding CUSIP Number Auction Date Original Issue Date Issue Date Maturity Date Dated Date Series Yield Interest Rate Interest Payment Dates Accrued Interest from 05/15/2012 to 05/15/2012 Premium or Discount	3-Year Note \$32,000,000,000 \$0 912828SU5 May 08, 2012 May 15, 2012 May 15, 2012 May 15, 2015 May 15, 2012 Z-2015 Determined at Auction Determined at Auction November 15 and May 15 None Determined at Auction
Minimum Amount Required for STRIPS Corpus CUSIP Number Additional TINT(s) Due Date(s) and CUSIP Number(s)	\$100 912820D95 None None
Maximum Award Maximum Recognized Bid at a Single Yield NLP Reporting Threshold NLP Exclusion Amount Scheduled Purchases in Treasury Direct	\$11,200,000,000 \$11,200,000,000 \$11,200,000,000 \$0 \$0
Minimum Bid Amount and Multiples Competitive Bid Yield Increments ² Maximum Noncompetitive Award Eligible for Holding in Treasury Direct Systems Eligible for Holding in Legacy Treasury Direct Estimated Amount of Maturing Coupon Securities Held by the Public Maturing Date SOMA Holdings Maturing SOMA Amounts Included in Offering Amount FIMA Amounts Included in Offering Amount ³	\$100 0.001% \$5,000,000 Yes No \$36,690,000,000 May 15, 2012 \$4,504,000,000 No Yes
Noncompetitive Closing Time	12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.